



Date: 21 December 2024

To
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 542248

Subject: Outcome of Board Meeting held on today i.e. 21 December 2024 in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam

1. “Conversion of warrants into equity shares of the Company”

With reference to our intimation dated 12 October 2023 and 18 December 2024, this is to inform you that our existing Warrant Holder (Person Other than the Promoter and Promoter Group) has exercised his right for conversion of warrants into equity shares. Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Warrant Holder had paid 25% (Rs. 7.5/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs.22.5/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid - up Equity shares of Re. 10/- each of the Company, against each such warrants held by the warrant holder.

In view of above and upon receipt from the warrant holder (M/s Krishna Ventures), the written notice and balance 75% (at the rate of Rs. 22.5/- per warrant) for 8,32,000 warrants for aggregating to Rs. 1,87,20,000/-, the Board of Directors of the Company at their meeting held on today i.e 21 December 2024 has allotted 8,32,000 equity shares of face value of Rs. 10/- each (Premium of Rs. 20/- per equity share) pursuant to exercise of 8,32,000 convertible warrants.

Consequent to this conversion of warrants/allotment of Equity Shares, 3,083,333 warrants remain pending for conversion and these warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 75% i.e., Rs. 22.5/- per warrant within 18 months from the date of warrant allotment. A list of allottees along with name of warrant holders whose warrants are pending for conversion is enclosed as **Annexure-I**.

Pursuant to present conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 22,66,58,470 /- consisting of 2,26,65,847 fully paid-up Equity Shares of Rs. 10/-each from 21,83,38,470/- consisting of 2,18,33,847 fully paid-up Equity Shares of Rs. 10/-each.

Registered Office:
6-3-347/17/5/A/Back Position,
Dwarakapuri Colony, Punjagutta,
Hyderabad – 500082, Telangana, India
Email: info@deccanhealthcare.co.in
Tel: +91 40 4709 6427

Innovation Hub & Manufacturing:
Plot No.13, Sector 03, IIE Pant Nagar,
SIDCUL, Udham Singh Nagar – 263153,
Uttarakhand, India
CIN: L72200TG1996PLC024351
www.deccanhealthcare.co.in



The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July, 2023 is enclosed as **Annexure II** to this letter.

2. “Resignation of Company Secretary and Compliance Officer”

The Company has considered and approved the Resignation of Ms. Vaishali Gagnani from the post of Company Secretary and Compliance officer of the Company w.e.f 01st January 2025 (close of business hours). Resignation Letter received from Ms. Vaishali Gagnani is enclosed as per **Annexure III**.

Further, the company will very soon appoint a designated person as a compliance officer and inform the stakeholders and BSE in due course.

The meeting was commenced at 02:04 PM and concluded at 02:17 P.M.

You are requested to take the information on record.

Thanking You,
Yours faithfully
For Deccan Health Care Limited

Minto Purshotam Gupta
Managing Director
DIN: 00843784

Encl. A/a

Registered Office:
6-3-347/17/5/A/Back Position,
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Annexure-I

THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS ALLOTTED ON PREFERENTIAL BASIS:

S. No.	Name of Allotees	Warrants pending before conversion	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant (in Rs.)	Warrants pending after conversion
Promoter and Promoter Group Category (A)						
1.	Dr. Minto Purshotam Gupta	4,26,666	0	0	0	4,26,666
Total (A)		4,26,666	0	0	0	4,26,666
Public Category (B)						
1.	M/s Focal Ventures Private Limited	12,08,667	0	0	0	12,08,667
2.	M/s Krishna Ventures	12,80,000	8,32,000	8,32,000	1,87,20,000	4,48,000
3.	Mr. Akhil Bhandari	10,00,000	0	0	0	10,00,000
Total (B)		34,88,667	8,32,000	8,32,000	1,87,20,000	26,56,667
Total (A+B)		39,15,333	8,32,000	8,32,000	1,87,20,000	30,83,333

Annexure II

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED 13 JULY, 2023

S. No.	Particulars	Details	
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares pursuant to Conversion of Warrants	
2	Type of issuance	Preferential allotment	
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total Number of Securities Allotted – 8,32,000 Equity Shares of Rs. 10/- each	
Additional Information in Case of Preferential Issue:			
4	Names of the investors;	M/s Krishna Ventures	
5	Post allotment of securities- Outcome of the subscription, Issue Price/Allotted Price (In case of Convertibles), Number of investors	Name of the Investor	No. of Equity Shares Allotted
		M/s Krishna Ventures	8,32,000
		Pursuant to present conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 22,66,58,470 /- consisting of 2,26,65,847 fully paid-up Equity Shares of Rs. 10/-each from 21,83,38,470/- consisting of 2,18,33,847 fully paid-up Equity Shares of Rs. 10/-each	
		30/- Per Equity Share	
		Convertible Warrants under Preferential Issue were allotted to 4 Allottees on 12 October, 2023. Out of 4 Allottees, 1 Allottee, M/s Krishna Venture has exercised the right for conversion of warrants held into Equity Shares.	

6	<p>In case of convertibles – Intimation on onversion of securities or on lapse of the tenure of the instrument;</p>	<p>Each Warrant held by the Allottees (“Warrant Holders”) shall entitle them to apply for and obtain allotment of one Equity Share for every one Warrant at any time in one or more tranches, within Eighteen (18) months from the date of allotment of warrants (the “Warrant Exercise Period”).</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Issue Price shall be payable by the Warrant Holders at the time of submitting application for conversion of warrants for allotment of the equity shares pursuant to exercise of option attached to such Warrants.;</p> <p>In the event the Warrant Holder(s) do not exercise of option attached to such Warrants within the Warrant Exercise Period, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.</p>
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From
Vaishali Gagnani

Date: 02nd December 2024

To
The Chairman
Deccan Health Care Limited
H.No. 6-3-347/17/5/A/Back Position,
Dwarkapuri Colony, Punjagutta,
Hyderabad, TG 500082 IN

Subject: Resignation Letter

Dear Sir,

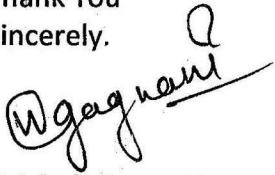
I hereby tender my resignation from the position of Company Secretary and Compliance Officer of Deccan Health Care Limited, effective one month from today, i.e., Last day Wednesday, 01st January 2025 (close of business hours).

This decision has been made after careful consideration of my personal and professional aspirations. I confirm that there is no other material reason for my resignation apart from this. I am committed to ensuring a smooth transition and will extend my full cooperation during the handover process.

I am grateful for the opportunities, support, and experiences I have gained during my tenure with Deccan Health Care Limited. It has been a privilege to contribute to the company's growth and compliance initiatives.

Kindly acknowledge receipt of this letter and initiate the necessary formalities for my relieving.

Thank You
Sincerely.



Vaishali Gagnani
Membership No. ACS-58408